

BITFOLD

Security
Convenience
Trust



“Imagine losing \$1.5B overnight. That’s what happened to ByBit. Current wallets are unsafe, clunky, and limited.”

Kamil Rafał Gancarz

Founder, President of the Board
Bitfold AG



The problem



Lack of Security

- i.e. ByBit, a leading cryptocurrency exchange, was the victim of a massive hack, resulting in the theft of \$1.46 billion in cryptocurrency.
- All existing software and hardware solutions are hackable



Difficulties using current hardware wallets

- Required connection to a computer or smartphone
- Unfriendly, unintuitive interface



Limited to crypto

- Single purpose - storage and transactions of cryptocurrencies
- Limited hardware and software capabilities of existing wallets

BYBIT

Solution

Personal security device for digital assets and authentication

Best user experience



First standalone (internet-connected) hardware wallet, which allows the user to execute transactions in seconds instead of minutes. Based on our tailor-made operating system BitfoldOS that provides user with seamless experience and clarity

Unlimited use cases



Bitfold use cases are endless. We are going to build marketplace of different applications on top of BitfoldOS and release SDK for developers

Highest security



Full hardware isolation of private keys allowing for external communication (WiFi, LTE, NFC) while keeping keys secure

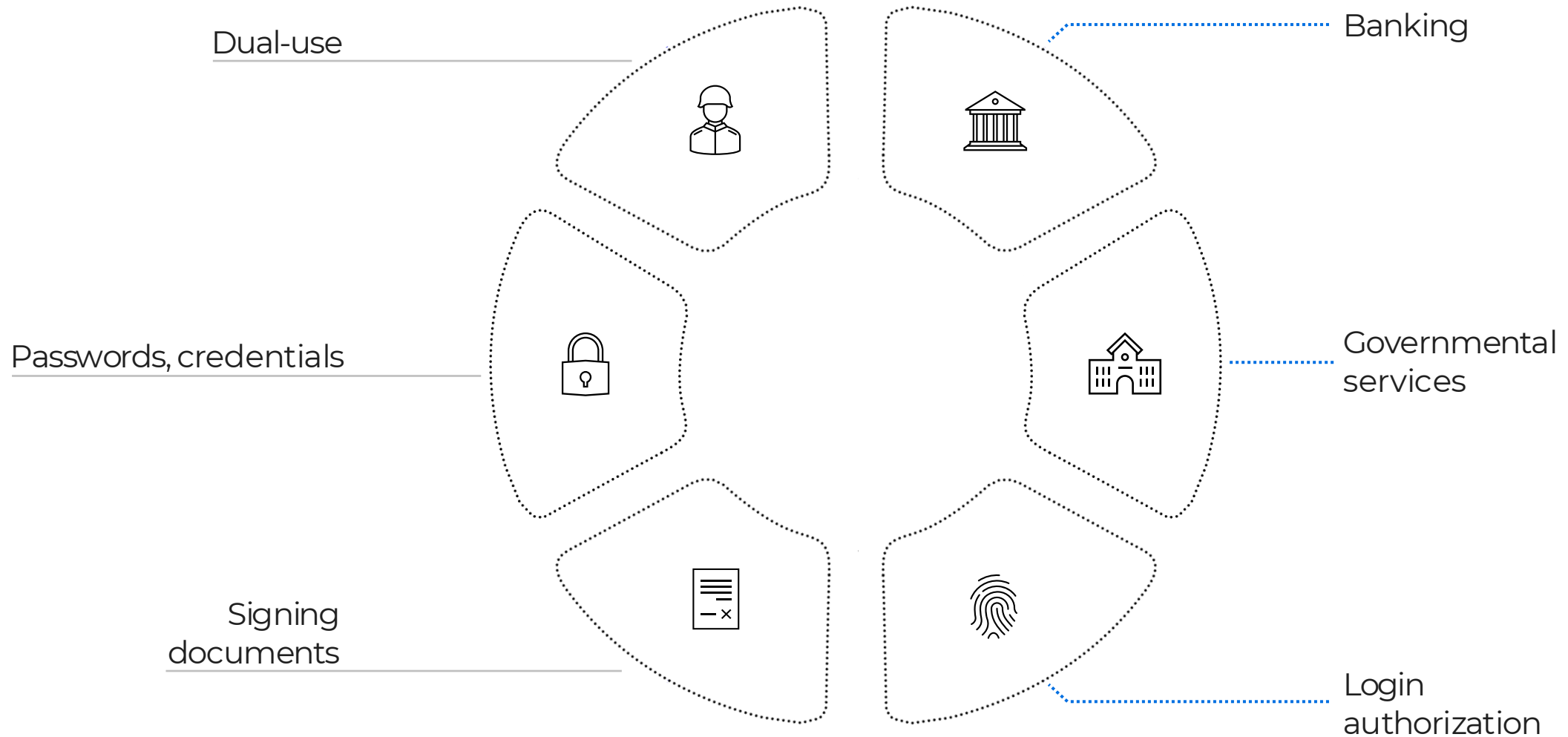


Our Mission

Our mission is to bring people more **freedom and truth** by making blockchain and cryptography easy to use and extremely secure.

We create a solid foundation to a new reality by building a **next generation hardware wallet** that will unleash the true potential of digital space, serving as a seamless interface for Web 3.0.

Potential of Bitfold



Competitive landscape

	Hardware (cold) wallets	Software (hot) wallets	Phones	Bitfold
Security	High	Low	Medium	Very high
Standalone	Requires connection to vulnerable device (laptop, phone)	Requires hardware	Requires chosen software wallet	Completely independent
Ease and speed of use	Hard (requires second device), slow	Fast and easy	Fast and easy	Dedicated, efficient, and fast mobile operating system
Interface	Small screen with tiny buttons or Touchscreen + External device	External device	Touchscreen	5"5 Touchscreen
Use cases	Safety deposit box / Transaction / Authorization	Safety deposit box / Transaction / Verification	Safety deposit box / Transaction / Verification / Authorization	Safety deposit boxes / Transaction / Verification / Authorization

Technology behind BITFOLD

Full hardware isolation of
cryptographic keys

5.5 high-en AMOLED touchscreen,
wireless charging

3 processor units (incl. FPGA) in a
smartphone-size device

Dedicated BitoldOS system

Enhanced source of entropy

Protection against tampering
(digital DNA, PUF)

IP65 certificate

Maintaining software integrity (Trust
Zones, BIST)

Panic button (erase device in case of danger)

Biometrics



Next generation security standard

3 independent modules in 1 device

Connected to the Internet, Applications,
Broadcasting transactions

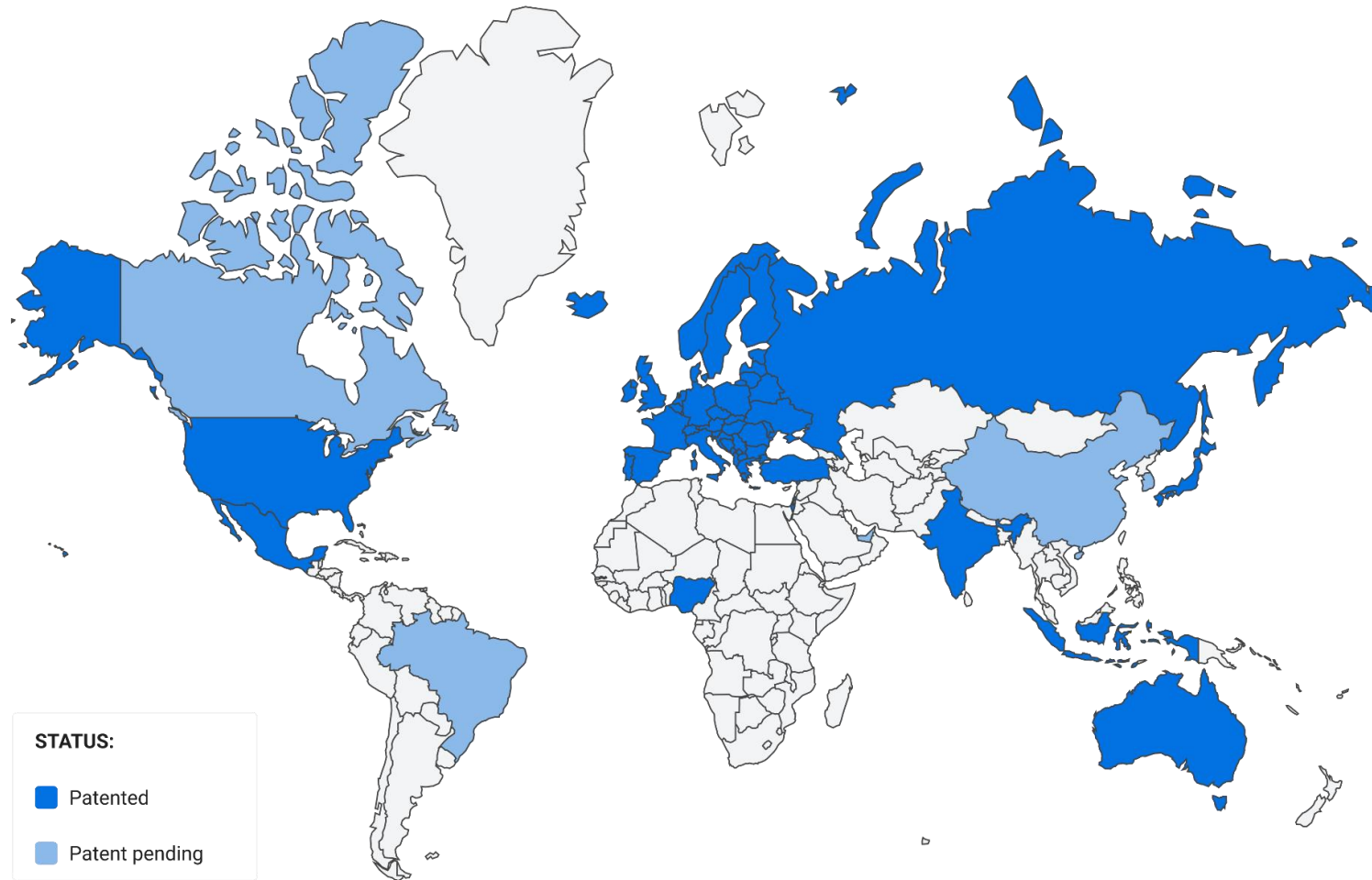
Hardware Airgap, responsible for transferring
transactions and separates communication
and secure module

Keeps the private keys secure and
allows for signing transactions

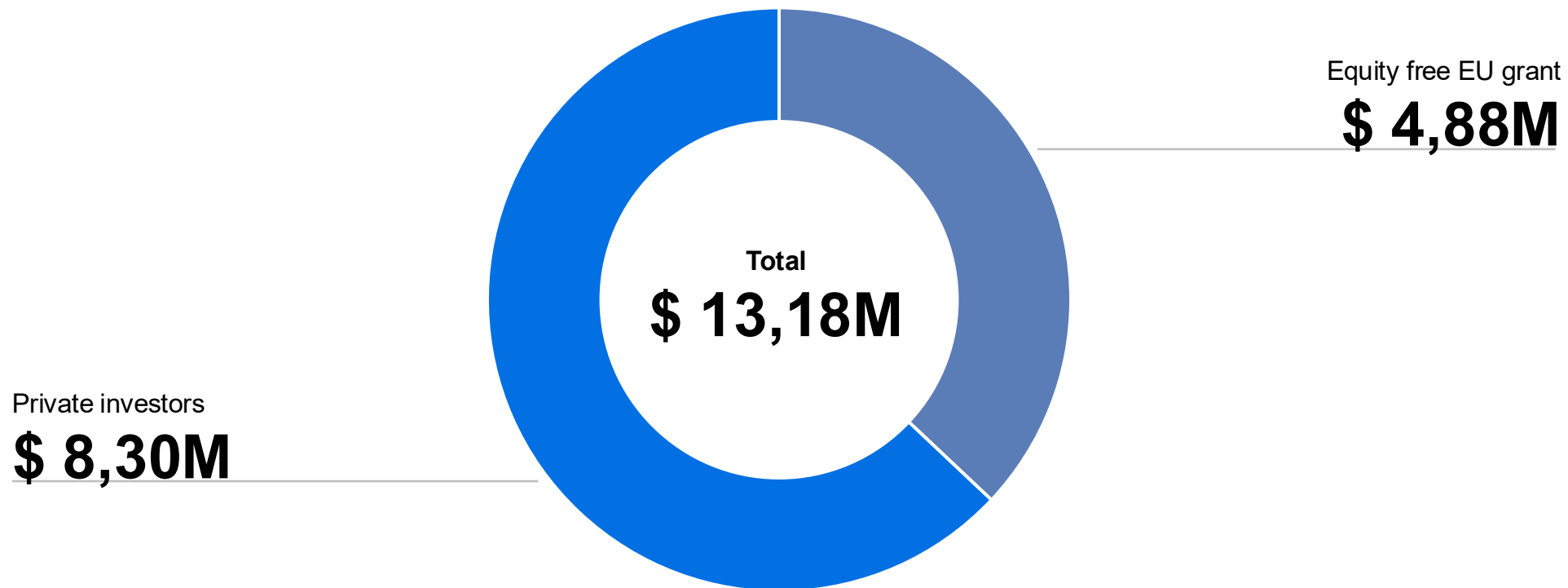


BITFOLD operates entirely
standalone, with private keys
never exposed externally

Patented Technology



Up-to-date funding



*NCBiR – funds obtained by Bitfold AG's subsidiary, i.e. Bitfold R&D sp. z o o. (as of November 30, 2023) as part of the company's research and development project entitled: "Bitfold - an innovative hardware wallet for private keys in blockchain technology and other applications of asymmetric cryptography", co-financed by the National Center for Research and Development (NCBiR)) under the contract number: POIR.01.01.01-00-1101/20-00.

**PRIVATE INVESTORS – funds obtained from private investors as part of the increase in the share capital of Bitfold AG and the acquisition of new issue shares or the sale of Bitfold AG shares by its shareholder, i.e. the "BLOCKCHAIN DEVELOPMENT FOUNDATION" based in Łódź, intended for the development of the Bitfold project.

Market overview and trends

TAM

Global crypto wallets market size

Grows at CAGR 22%

SAM

Hardware wallets market size

Grows at CAGR of 34%

SOM

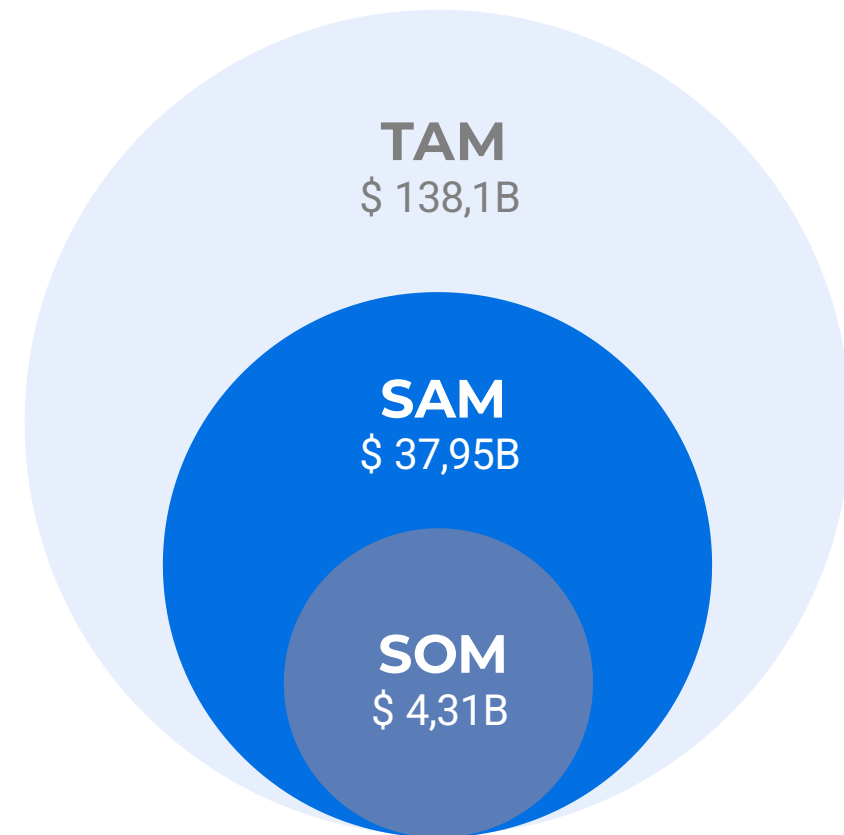
Market opportunity (only device)

2025: Pre-sale of the device in form of token offering
USD 120M

2030: Sales 700k units, revenue USD 1,470.6M

TAM - Total Addressable Market, SAM - Serviceable Addressable Market, SOM - Serviceable Obtainable Market
Sources: Bitfold hardware wallet market sizing and pricing by GoGlobal partners; futuremarketinsights.com; statista.com

2030



Product-Market Fit

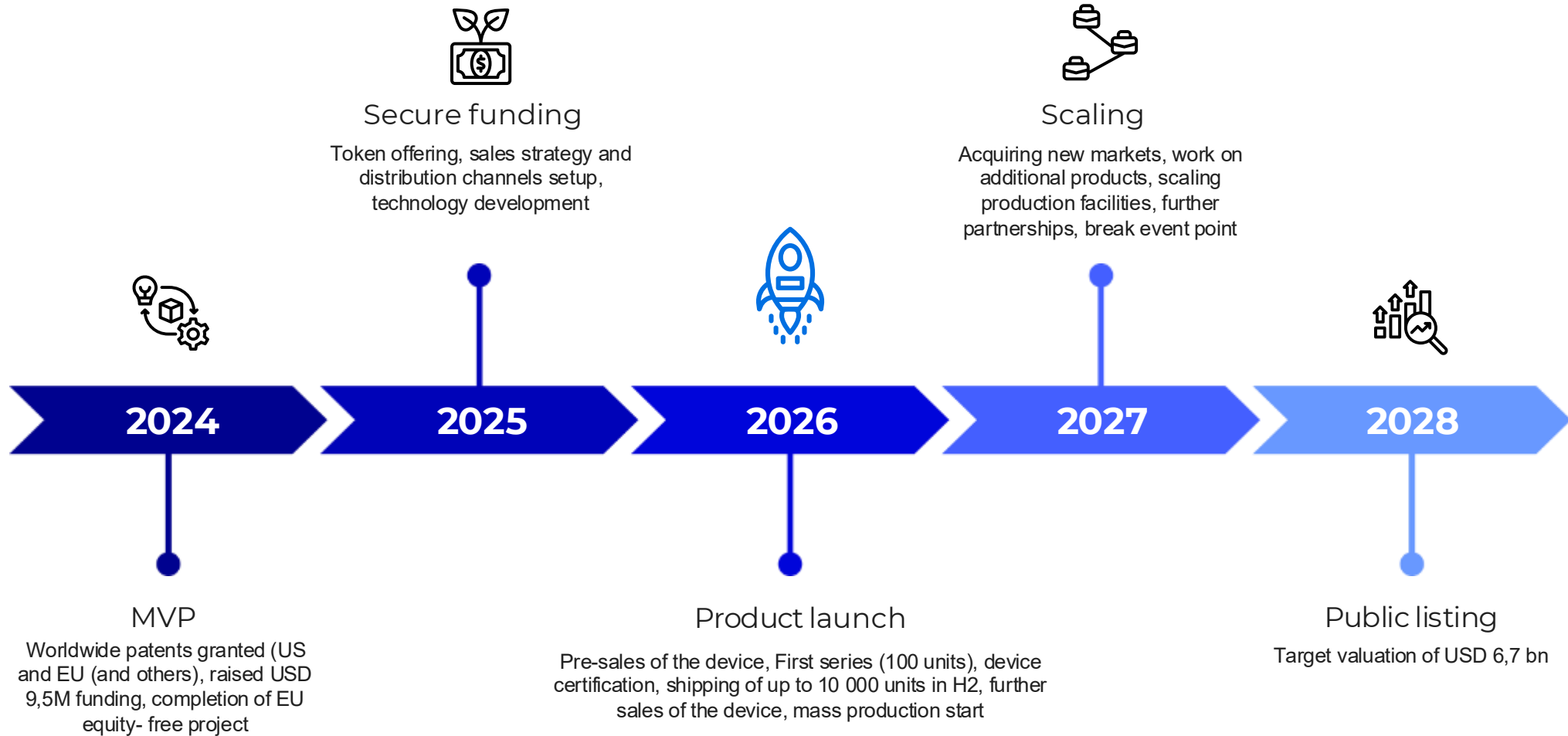
-  **Rising demand** for secure Web3 and self-custody tools
-  **Fully autonomous** (no smartphone/cloud dependency)
-  **Top-tier security:** air-gapped, hardware backup, biometric access
-  **MiCA-ready** – supports compliance, builds institutional trust
-  **Broad applications:** crypto wallets, e-commerce, logistics, metaverse
-  **Key users:** individuals, institutions, digital-native companies
-  **Massive market:** \$42B Web3 in 2030
-  **Scalable across both niche and mainstream use cases**
-  **Number of companies:** over 17,000 Web3 firms and 3,200 start-ups
-  **Employment:** 460,000+ employees, 100,000 hired last year
-  **Biggest US treasury** holders in 2030 will be stablecoin providers

Pre-sale starting Q1/Q2 2026

Be among the first to hear when the device becomes available for purchase and receive an exclusive discount plus additional bonuses.



Milestones



*Bitfold R&D sp. z o.o. with HQ in Lodz r. finalized project co-financing by the European Union from the European Regional Development Fund under the Smart Growth Operational Programme 2014-2020 agreement: No. POIR.01.01.01-00-1101 / 20-00 of December 23, 2020. Bitfold AG is Bitfold R&D sp. z o.o. 100 % partner.

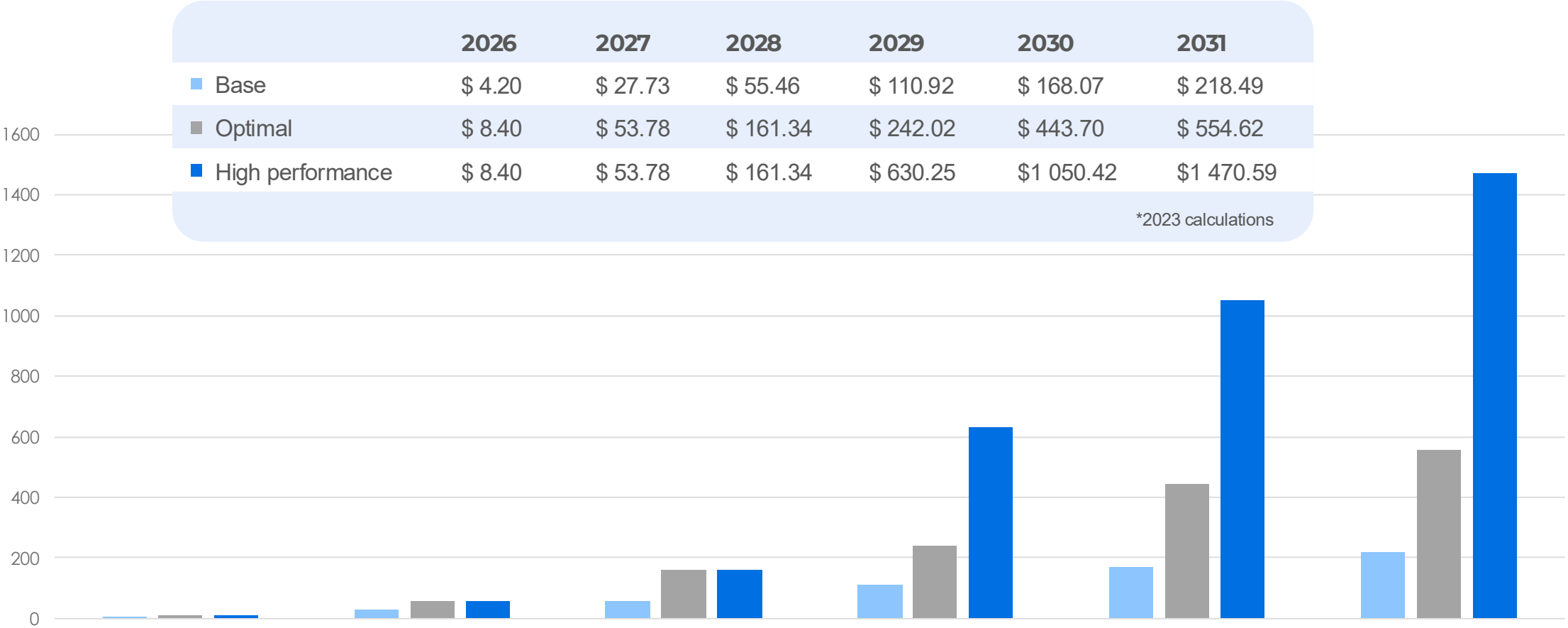
This material relates to the future. This applies in particular to information regarding strategy, business development, market forecasts, planned investment outlays, future revenues or costs. This information should be considered only as predictions that involve risks and uncertainties, and there can be no assurance that these predictions will be achieved. The BITFOLD hardware wallet is a device under development, therefore some of the presented features and functionalities are not yet available and may change. The appearance of the device is an example and may change.

Financials – Overview in millions USD

	Base					*2023 calculations
	2026	2027	2028	2029	2030	2031
Devices sold (units)	5 000	16 500	33 000	66 000	100 000	130 000
Costs	\$9,55 M	\$13,23 M	\$19,73 M	\$30,82 M	\$40,97 M	\$49,76 M
Revenues	\$4,2 M	\$27,73 M	\$55,46 M	\$110,92 M	\$168,07 M	\$218,49 M
Net Profit			\$5,2 M	\$19,3 M	\$33,9 M	\$46,98 M
P/E ratio				35		
Forecasted valuation				\$675,48 M	\$1 186,5 M	\$1 644,33 M
	Optimal					
Devices sold	10 000	32 000	96 000	144 000	240 000	300 000
Costs	\$18,55 M	\$47,15 M	\$125,53 M	\$185,51 M	\$305,11 M	\$378,72 M
Revenues	\$8,4 M	\$53,78 M	\$161,35 M	\$242,02 M	\$443,7 M	\$554,62 M
Net Profit		\$5,17	\$30,79 M	\$49,35 M	\$110,52 M	\$140,35 M
P/E ratio				35		
Forecasted valuation				\$1 727,29 M	\$3 868,18 M	\$4 912,21 M
	High performance					
Devices sold	10 000	32 000	96 000	300 000	500 000	700 000
Costs	\$24,00 M	\$47,15 M	\$125,53 M	\$391,99 M	\$643,73 M	\$843,73 M
Revenues	\$8,4 M	\$53,78 M	\$161,35 M	\$630,25 M	\$1 050,42 M	\$1 470,59 M
Net Profit		\$5,17	\$30,79 M	\$190,26 M	\$324,98 M	\$626,86 M
P/E ratio				35		
Forecasted valuation				\$6 659,17 M	\$11 374,33 M	\$21 940,10 M

Financials

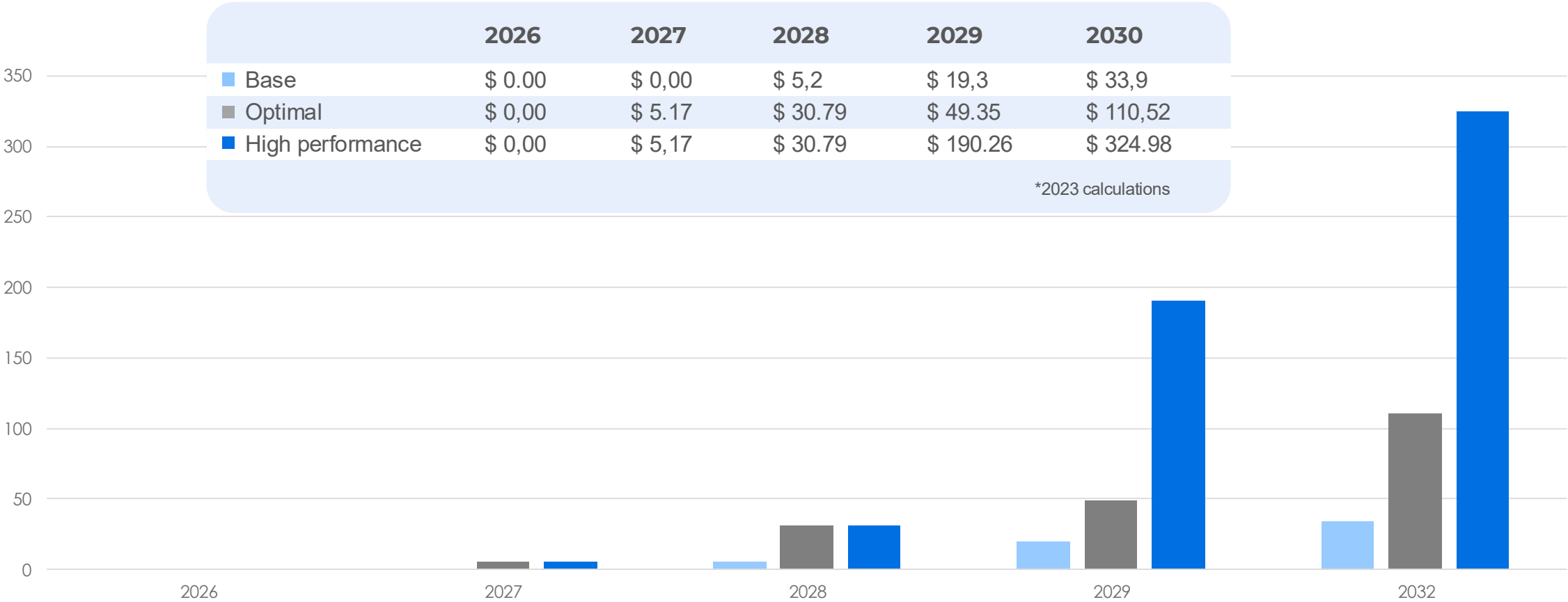
Revenue projection in mln \$



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Financials

Net profit projection in mln \$

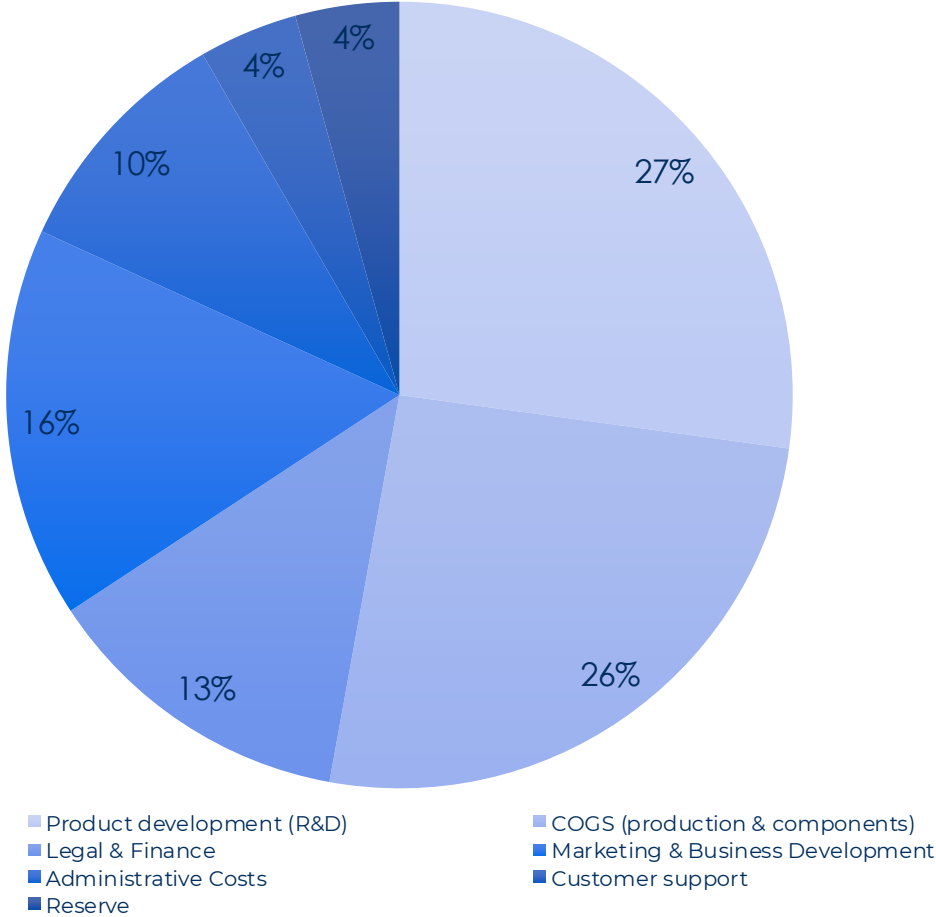


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Equity funding - 30M USD

Use of funds (in millions USD)

Budget categories (in M USD)	Total	% of budget
Product development (R&D)	8,15	26.60%
COGS (production & components)	7,7	25.10%
Legal & Finance	3,87	12.60%
Marketing & Business Development	4,82	15.80%
Administrative Costs	2,95	9.60%
Customer support	1,22	4.00%
Reserve	1,28	4.20%



Project Tokenization Goals

Capital Raise & Growth



Secure funds for scaling device production, supporting continuous R&D efforts, and expanding our application ecosystem.

International Expansion & Strategic Acquisitions



Facilitate global market entry and potential acquisitions to enhance our product and ecosystem offering.

Integrated Payment Ecosystem



Establish a robust ecosystem with tokens as the primary payment method for device purchases, apps, services, and subscriptions.

Flexible Device Sales Model



Enable device sales through direct token payments and integrate seamless payment gateways supporting multiple currencies with settlement build on our token.

Deflationary Economic Model



Introduce token scarcity by allocating a portion of tokens to treasury reserves, strengthening long-term token value.

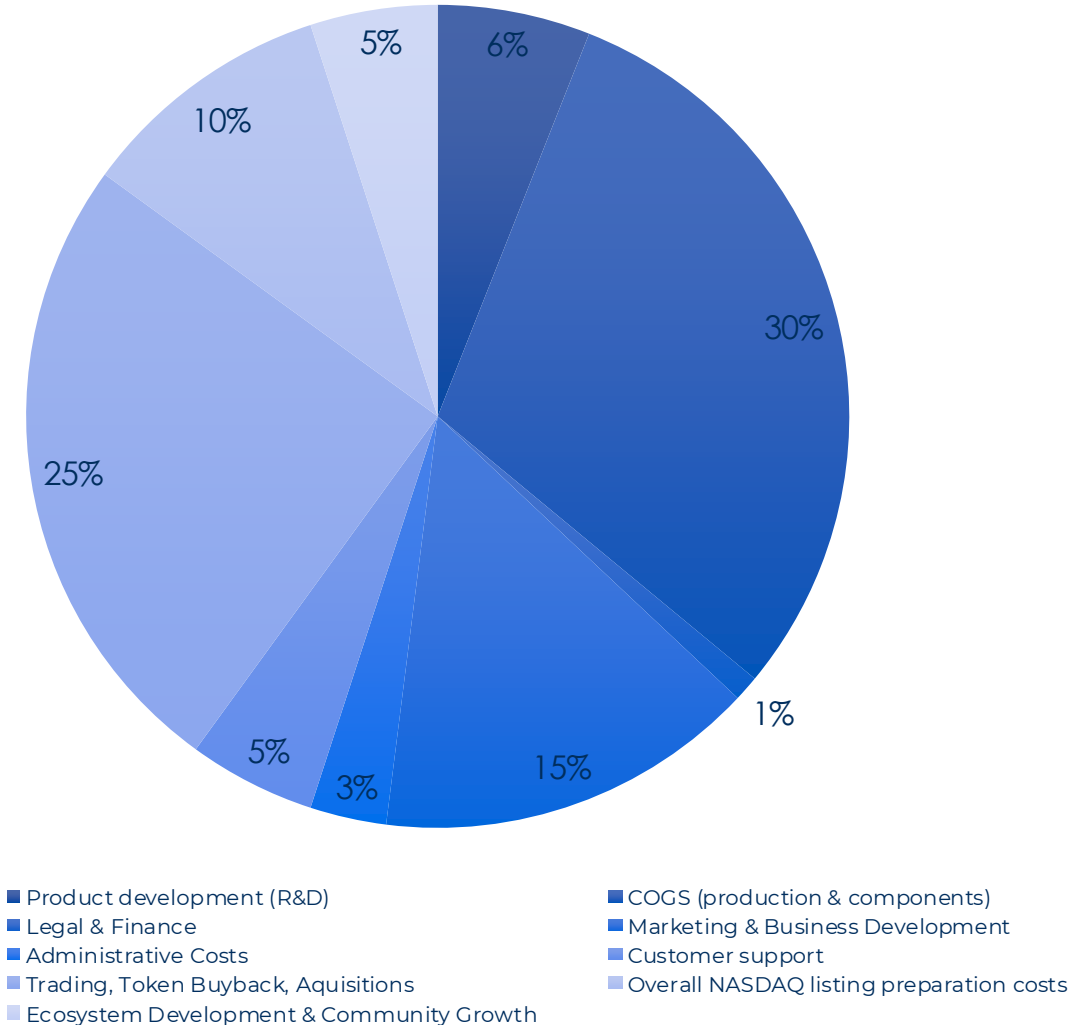
Maintain Utility Token Nature



Ensure the token's value remains driven by genuine use cases and market demand, explicitly avoiding security-like token features.

Token programme spendings – 120M USD

Categories (in M USD)	Total	% of budget
Product development (R&D)	7,2	6%
COGS (production & components)	36	30%
Legal & Finance	1,2	1%
Marketing & Business Development	18	15%
Administrative Costs	3,6	3%
Customer support	6	5%
Trading, Token Buyback, Acquisitions	30	25%
Overall NASDAQ listing preparation costs	12	10%
Ecosystem Development & Community Growth	6	5%



Key team members behind Bitfold



Kamil Gancarz

Founder, Inventor, President of the board Bitfold AG

Inventor of Bitfold's core technology with 18 years in finance. Recognized crypto expert and trainer, MENSA member, financial consultant, and former trader with global financial institutions.



Mieszko Lassota

Chief Operating Officer Bitfold R&D

Senior Management Professional with extensive expertise in operational leadership and strategic execution, leading large-scale operations across international markets. Proven track record scaling revenue, optimizing costs, and building high-performing teams.



Mattia L. Rattaggi, PhD

Director and Advisor Bitfold AG

Fintech & Web3 business developer. Advisor to digital finance and Web3 projects. Thought leader in blockchain, crypto finance, digital assets, AI. Education at University of Fribourg and University of Cambridge.



Marcin Chojnacki

Chief Technical Officer Bitfold R&D

Engineer with in-depth knowledge of CAD/EDA tools, FPGA, image processing, PCB design, product development process and project management. At Bitfold R&D, he is involved in the design of hardware architecture, device miniaturisation, and thermal process optimisation.



Sebastian Portka

Head of Business Development

Business development expert driving product growth across global markets, combining 9+ years sales experience with 6+ years in tech startups. He brings hands-on expertise in cybersecurity, fintech, and industrial solutions, integrating strong go-to-market execution with a deep understanding of scaling early-stage companies.



Rafał Kowalski

Chief Hardware Engineer

Electronic hardware engineer with over 9 years of experience. Designed hardware for inter alia fintech sector, IoT, digital imaging, digital audio, industrial. Have lot of experience with design high speed, high density, multi layer circuits boards for embedded systems. Co-author of several scientific publications.



Rafał Kielbus

Head of Blockchain Bitfold R&D

Leading Blockchain expert in digital currencies, smart contracts, Lightning Network, and wallet security. Bitcoin Core contributor and board member of the Blockchain and New Technologies Chamber of Commerce.



Join us in securing the digital future.

We are raising

\$30M equity

+ \$120M token pre-sale



Sebastian Portka

Investor Relations

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